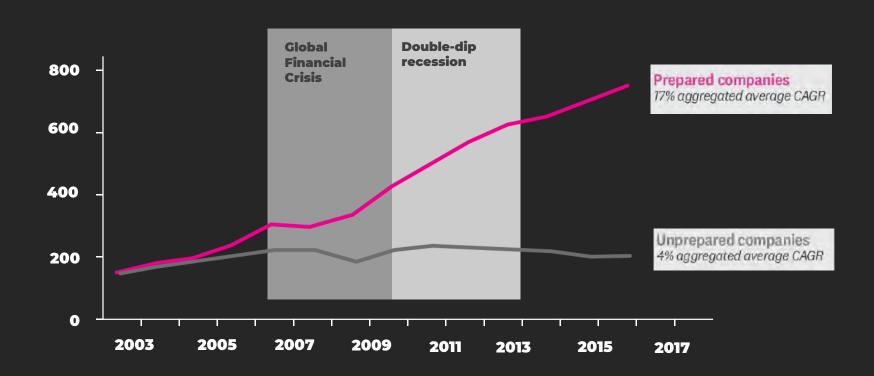


Companies That Prepare for a Recession

Pull Ahead During and After It Aggregated average EBIT indexed to 2003









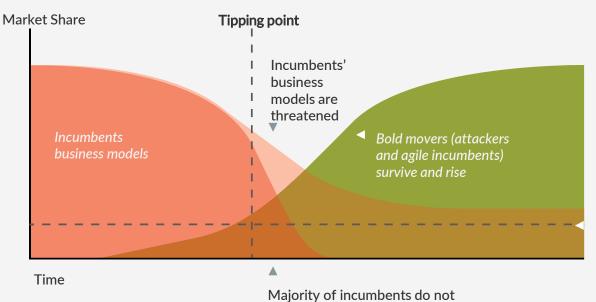


55% of small business in experienced zero or negative growth



Disruption is always dangerous,

But digital disruptions are happening faster than ever.



respond and ultimately fail

8%

Of companies believe their Business model will remain Economically viable through digitization

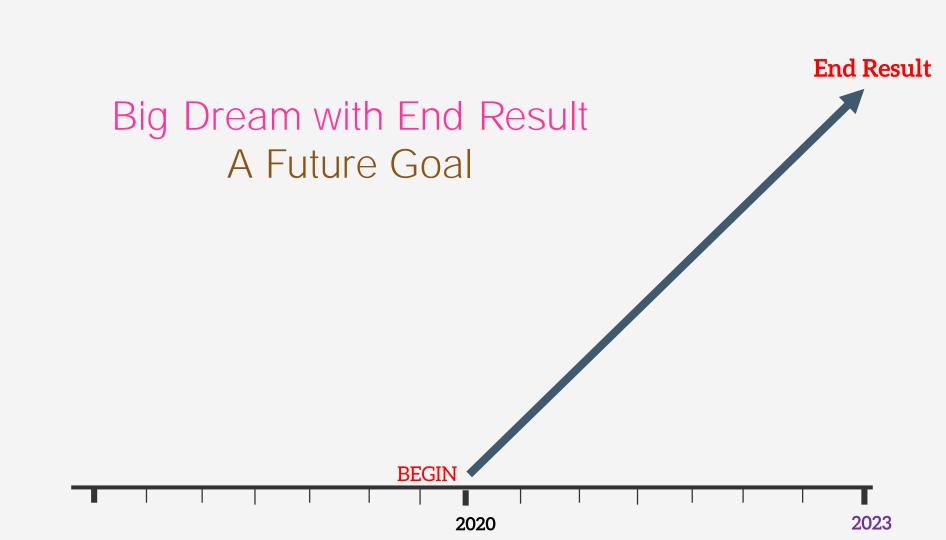
A few incumbents partially transform and/or find niche markets



1. WHAT IS YOUR BIG DREAM?

NELSON MANDELA

"THERE IS NO PASSION TO BE FOUND PLAYING SMALL - IN SETTLING FOR A LIFE THAT IS LESS THAN THE ONE YOU ARE CAPABLE OF LIVING."



2. Business Optimisation matters?

It's hard to be a CEO...

"CEOs are in the Business of Making Decisions"

- Sam Reese CEO, Vistage Worldwide

Compass for the Leadership Journey

Chair as Guide





Group as support team



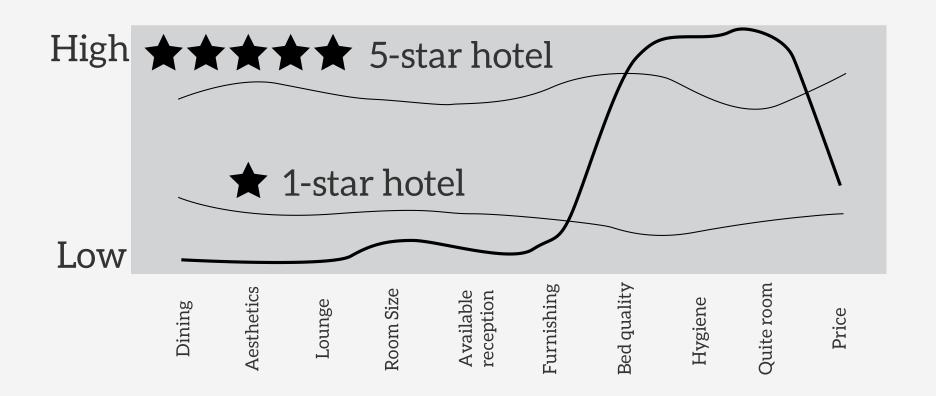
Where do you want to be in next 5 years?





Create Value Chain

Differentiate Value



53% of customers buy based on their buying experience



- It is an emotion-based sale
- We are selling the invisible
- People decide based largely on the experience.
 It's not just the words you say. It's your way of being and the connection you create with the prospect



MACHINE

HUMAN

Efficiency

In

Inspiration



Automation



Purpose



Monitoring

Q

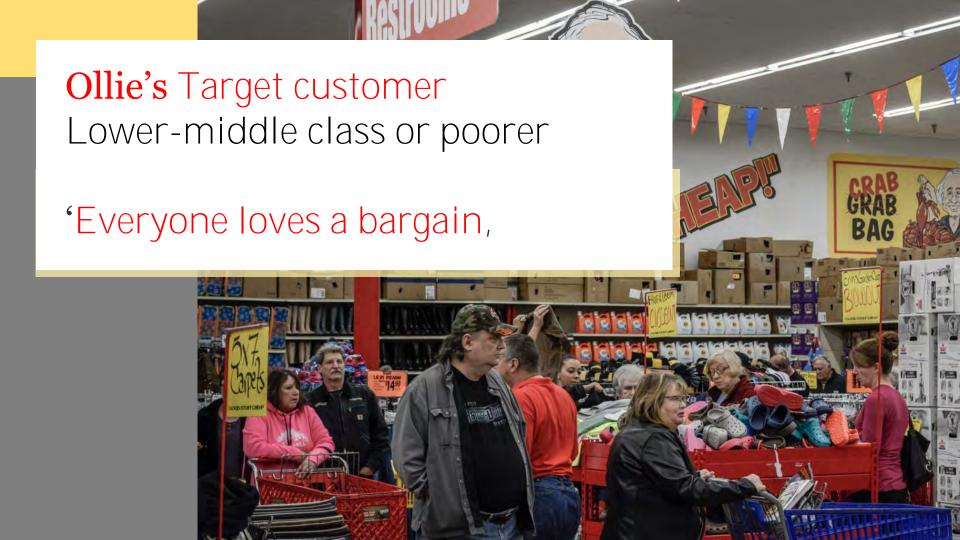
Empathy





It still advertises almost entirely through newspaper flyers, distributing 30 million of them 21 times a year.





OLLIE'S AND THE OTHERS

While Ollie's Bargain Outlet doesn't produce the most sales per square foot, it is enviably profitable, and investors can't get enough.



OLLIE'S BARGAIN OUTLET

STORES

312

REVENUE

\$1.1 BILLION

EST. SALES PER SQUARE FOOT

\$130

GROSS MARGIN

39.2%

STOCK PERFORMANCE*

399.3%

* STOCK PERFORMANCE FOR ALL COMPANIES FROM DATE OF OLLIE'S IPO.



WALMART

STORES

11,348

REVENUE

\$500 BILLION

EST. SALES PER SQUARE FOOT

\$430

GROSS MARGIN

25.3%

STOCK PERFORMANCE

33.9%



AMAZON

STORES

NOT APPLICABLE*

REVENUE

\$178 BILLION

EST. SALES PER SQUARE FOOT

N/A

GROSS MARGIN

37.1%

STOCK PERFORMANCE

289.7%

* NOT COUNTING AMAZON'S EXPERIMENTAL RETAIL STORES NOR ITS WHOLE FOODS LOCATIONS.



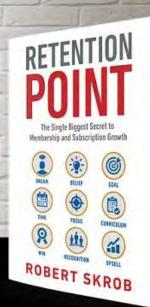
5. What is the single biggest secret of GROWTH?

ChairAcademy

#4 Retention Point Accelerator

Your relationship begins AFTER you make the sale.

Get this book – Grow recurring revenue www.RetentionPointBook.com





Thank You.