

WIEF Roundtable Kota Kinabalu 2020 Economic Rejuvenation: The Path to Growth

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POIC Lahad Datu: A Maritime Gateway To The East Region

(Regional Logistics, Trading and Industrial Investments)

Host



Organiser







POIC Lahad Datu: A Maritime Gateway to The East Region (Regional Logistics, Trading and Industrial Investments)

Presented by:

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 - Dr. Lee Ming Tong







- Acknowledgement
- Objective of Presentation



PRESENTATION OUTLINE



- POIC Lahad Datu in brief
- POIC Lahad Datu: maritime gateway to the East Region and heart of Regional Shipping Lane
- Investment opportunities at POIC Lahad Datu
- Government policy and investment incentives
- Concluding remarks



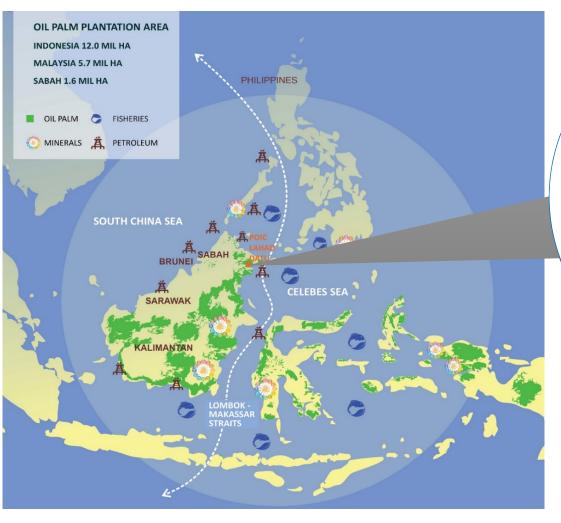


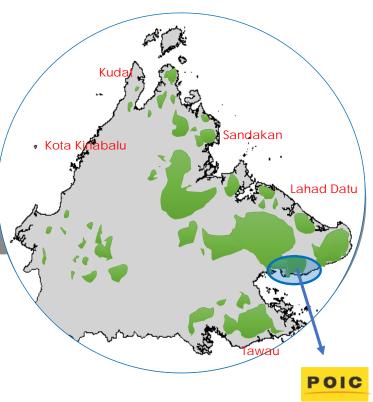
POIC Lahad Datu in Brief



POIC LAHAD DATU: LOCATION IN SABAH AND KEY ADVANTAGES







O Deep Harbour (>20m)



POIC SABAH SDN BHD



Background

- Setup in January 2005
- Wholly owned by the state Government of Sabah
- 4,400 acres for industrial investments

Functions

- Catalyst in spearheading the State industrialization agenda initially to add value to palm oil and palm biomass
- Provide basic and specialized infrastructure to lower the cost to doing business

Aim

- To create jobs and business opportunities
- To strengthen Sabah's competitive edge for palm oil and others key sector (eg. oil & gas, food and logistics)
- Bridge between private and public sectors in realizing industrial potentials



LARGE AREA (4,400 ACRES) FOR INDUSTRIAL DEVELOPMENT





1	600	Liquid based, bulking, port & logistics, supporting industries	Developed
2	550	Fertilizer, supporting industry, commercial, residential, port & logistics	Developed
3A	413	Biomass, bio-refinery cluster, SMI, supporting industry, warehouse, port & logistics	Developed
3	2,837	Bio-refinery, ship building & repair, food, port & logistics, SMI, commercial, supporting industry, petrochemical industries	Future development



BASIC INFRASTRUCTURE



PIPE RACKS

Provided to connect to investors' lots within Phase 1 to the liquid jetty



WATER

3 Million Gallons (11.35M litres) in Permastore Tanks



OIL INTERCHANGE

Located within our liquid terminal with boiler and air compressor facility



TELECOMMUNICATIONS

Underground cabling system
Provided by Telekom Malaysia (TM)
within the whole POIC area

PIPELINES

Provided from interchange to berth



ELECTRICITY

Double Circuit Underground cabling system Electricity supply up to 50MW at least one ring of 11kV underground cabling circuit running along lot frontage





POIC LAHAD DATU PORT: NATURAL SHELTERED DEEP SEA PORT (>20 meters)







POIC LAHAD DATU PORT: PORT FACILITIES



Dry Bulk Terminal



Liquid Bulk Terminal



Barge Berth



Container Terminal









World's Largest Integrated Bio-Refinery Complex in the making

Genting Musim Mas Refinery Sdn Bhd

~ 600,000 MT, Refinery



SPC Biodiesel Sdn Bhd ~ 100.000 MT. Biodiesel



Genting Biodiesel Sdn Bhd

~ 240,000 MT, Metathesis Plant (Specialty Chemical)



Business Activities

RBD Palm Oil, Olein

Oleochemical - MES

Specialty Chemical Olefins Saturated ME

Investment Value:

RM1.5 billion

Land Size: 103 acres

Elevance, Genting deal confirms it: Asia is the new Brazil

What's going on in the Big East?

We hear from Illinois that ELEVANCE Renewable Sciences is announcing a 25:75 collaboration between Elevance and Genting Plantations Berhad --aimed at building a 240,000 MT metathesis biorefinery based on Elevance's proprietary metathesis technology, and will produce renewable, highperformance olefins and specialty chemicals that can be used in multiple end-product applications, including lubricants, surfactants and detergents. The refinery will be located in the Palm Oil Industrial Cluster (POIC) in Lahad Datu, Sabah, Malaysia.





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Largest Fertilizer Cluster in Malaysia

1.3 million MT Combined Capacity at POIC Lahad Datu



Agri Borneo Fertilizers Sdn Bhd



Behn Meyer Agricare (M)
Sdn Bhd



Hextar Solutions Sdn Bhd



Felda Agricultural Services Sdn Bhd



Union Harvest (East Malaysia) Sdn Bhd



Sabah Softwood Hybrid Fertilizer Sdn Bhd



Perkasa Bahagia Sdn Bhd



Wilmar Fertilizer Malaysia Sdn Bhd



Bulkchem Logistic Sdn Bhd

- Sunnite Timur Sdn Bhd
- Excelvin Biotech Sdn Bhd



INVESTORS (activities to - date)



Fertilizers







Bulkchem Logistics



Felda Agricultural **Services**



Perkasa Bahagia



Hextar Solutions





Union Harvest (East Malaysia) Sdn Bhd



Sabah Softwood Hybrid **Fertilizer**



Wilmar Fertilizer Malaysi **Excelwin Biotecha**

Sunnite Timur Sdn Bhd

Oil Palm











Asia Oil Products

Supporting Industries





Biomass



The Green **Biomass**

BNE Trading Sdn Bhd

Logistics, Transport & Bulking





Keris Success Sdn Bhd

















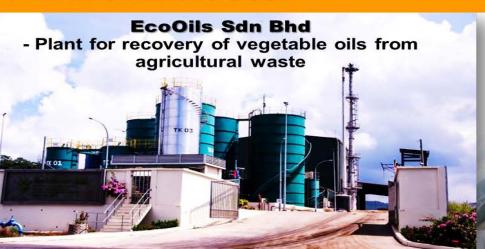
PALM OIL Cluster







PALM OIL Cluster



Gamalux Oils Sdn Bhd
- Solvent extraction & other palm oil related activities

Genting MusimMas Sdn Bhd Refinery (capacity 600,000 MT)





POIC READY BUILT WAREHOUSES FOR BREAKBULKING, STORAGE & CONSOLIDATION

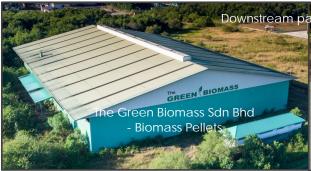






















Natural Services Resources Technology Government Lands **Utilities Support** Hard **Human Capital Policies** Infrastructure **Talent**





POIC Lahad Datu: Ready to Welcome Investments





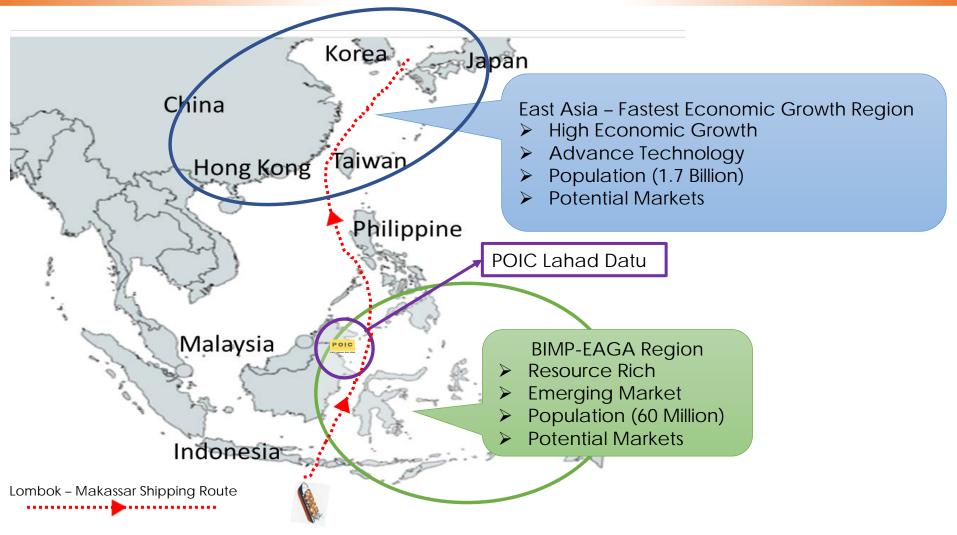
POIC Lahad Datu Port: Heart of Regional Shipping Lane





POIC Lahad Datu Port: Heart of Regional Shipping Lane

Ideal for Logistics, Trading and Industrial Investments







Investment Opportunities at POIC Lahad Datu



TRADING AND VALUE ADDING RESOURCE BASED MATERIALS IN BIMP-EAGA REGION



Ports in the East Region



Trading Opportunities

- Agricultural products
- Forestry products
- Fishery and aquaculture products
- Livestock products
- Minerals products
- Oil and gas products
- Industrial products



OIL PALM DOWNSTREAM INDUSTRIES



Palm Oil Based (6.7M Ton)



- Crude Palm Oil
- · Crude Palm Kernel Oil



Biomass Based (28M Dry Ton)







Oil Palm Trunk

Oil Palm Frond

Empty Fruit Bunch







Palm Kernel Shell

Palm Kernel Cake

POME





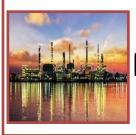


OIL AND GAS INDUSTRIES





Petrochemical Downstream



Refinery



Distribution



Bulking Facilities



HALAL INDUSTRIES



Halal Hub - 1st Halmas Status in Sabah, Malaysian Halal Certified - Recognized Worldwide

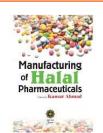
- Global Halal Market (242 million Southeast Asia)
- Free from HFMD

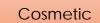
Production

Food

Pharmaceutical







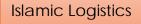
Fashion



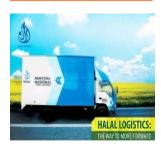


Services

Islamic Banking







Islamic Tourism







Manufacturing

- Machinery and engineering



- Electrical & electronics



- Textile



Services Sector

- Education



- Health



- Logistics & Transportation



Food and Beverage





PORT AND LOGISTICS



- Depot warehouses
- Cold Storage
- Freezer
- Temperature control facilities
- Canning
- Machineries, Equipment, Vehicles, Repair and Food processing
- Ship Building & Repair
- Bunkering, Bulking facilities, Trading
- Supply base















Government Policy and Incentives





- Government Policy:
 - To accelerate social, economic and environmental development
- Malaysia Industrial and Other Investment Incentives:
 - BioNexus Tax Incentives: <u>www.biotechcorp.com.my</u>



Malaysia Investment Development Authority (MIDA): www.mida.gov.my



Sabah Development Corridor (SDC) Incentives: <u>www.sedia.com.my</u>



Halal Industry Development Corporation (HDC) Incentives: <u>www.hdcglobal.com</u>





CONCLUDING REMARKS



- POIC Lahad Datu well positioned as maritime gateway to the East Region.
- Offering investment opportunities in trading, manufacturing and services for socio-economic prosperity.
- First Mover Advantage!







Thank You

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