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Economic Rejuvenation: The Path to Growth
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CATALYZING INVESTMENT FOR A LOW EMISSIONS FUTURE

In 2017
Five-year platform launched by U.S. government to provide companies/investors sustainable business and financial services

By 2022
Increase private sector investment in sustainable agribusiness and forestry companies in Southeast Asia by $400 million

By 2030
Improved land use practices reduce carbon emissions by 25 million metric tons

Long Term
Companies scale operations. Sustainable investments and land use increase, while associated greenhouse gas emissions further decrease
“It is no longer acceptable not to know where your materials are from.”

By 2050, Asia's population will grow by nearly 1 billion people to 5.3 billion

To feed a growing population food production in Asia must double in the next 30 years

Industrial agriculture and food production in Asia are key drivers of forest loss and rise in greenhouse gas emissions

46% Population in Asia will be millennial or Generation Z within Asia by 2030

7.2M ha forest lost in Thailand and Cambodia combined in 15 years- roughly the size of Sabah

26% Of companies believe biggest challenge for agri-food in next decade is climate change/degradation
A Huge Investment Required

25% of green finance in ASEAN comes from private finance, mostly commercial loans.

3% of green bonds raised worldwide for sustainable land use.

$550BN by 2030 in addition to current levels—more than doubling current annual investment.
BUSINESS AS USUAL IS NOT GOOD FOR BUSINESS

- Partnerships to tackle complex challenges in supply chains and finance
  - Scale, small holders, technology, blended finance

- Leverage all sources for investments needed
  - Debt/equity, technical assistance

- Embrace ESG principles and metrics
  - Reduce risk, monitor and measure

- Know your carbon footprint
  - Direct and indirect emissions

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